

The Chamber of Minerals and Energy of WA

# Fly-In, Fly-Out in the Western Australian Resources Sector

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Intrastate Air Services - Review Seminar

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# FLY-IN, FLY-OUT IN THE WA RESOURCES SECTOR

Released 13 February 2008



Perth Airport's Advisory Board meeting



CME FIFO Publication

## PRESENTATION OUTLINE

- Report Objectives
- Report Findings
- The Future



Image courtesy of Skippers Aviation

## REPORT OBJECTIVES

- To demonstrate the business imperative for the use of fly-in, fly-out in the WA resources sector
- To profile responsible management of FIFO on behalf of CME members



Image Courtesy of Skippers Aviation

## INDUSTRY EXPANSION

In 2006/07, Western Australia's resources sector accounted for:

- \$53.4 billion in production value
- 88% of total export income for WA
- Around 30% of WA's Gross State Product
- \$2.1 billion in State royalties
- Direct employment of 62,000
- Direct and indirect employment around 248,000
- More than \$100 billion of resources projects are either underway or planned in WA
- 2006/2007 annual large company salaries rose 6.8% in WA compared to 4.6% for the rest of Australia



Image Courtesy of Minara Resources

## INDUSTRY AVIATION EXPANSION

- There are around 2000 regional flights departing from Perth Airport every month.
- Nearly half of these fly directly to mining and oil and gas sites with a further 20 percent flying to traditional mining centres.
- During 2006 and 2007, aviation within the State of WA has increased by a significant 47 per cent.



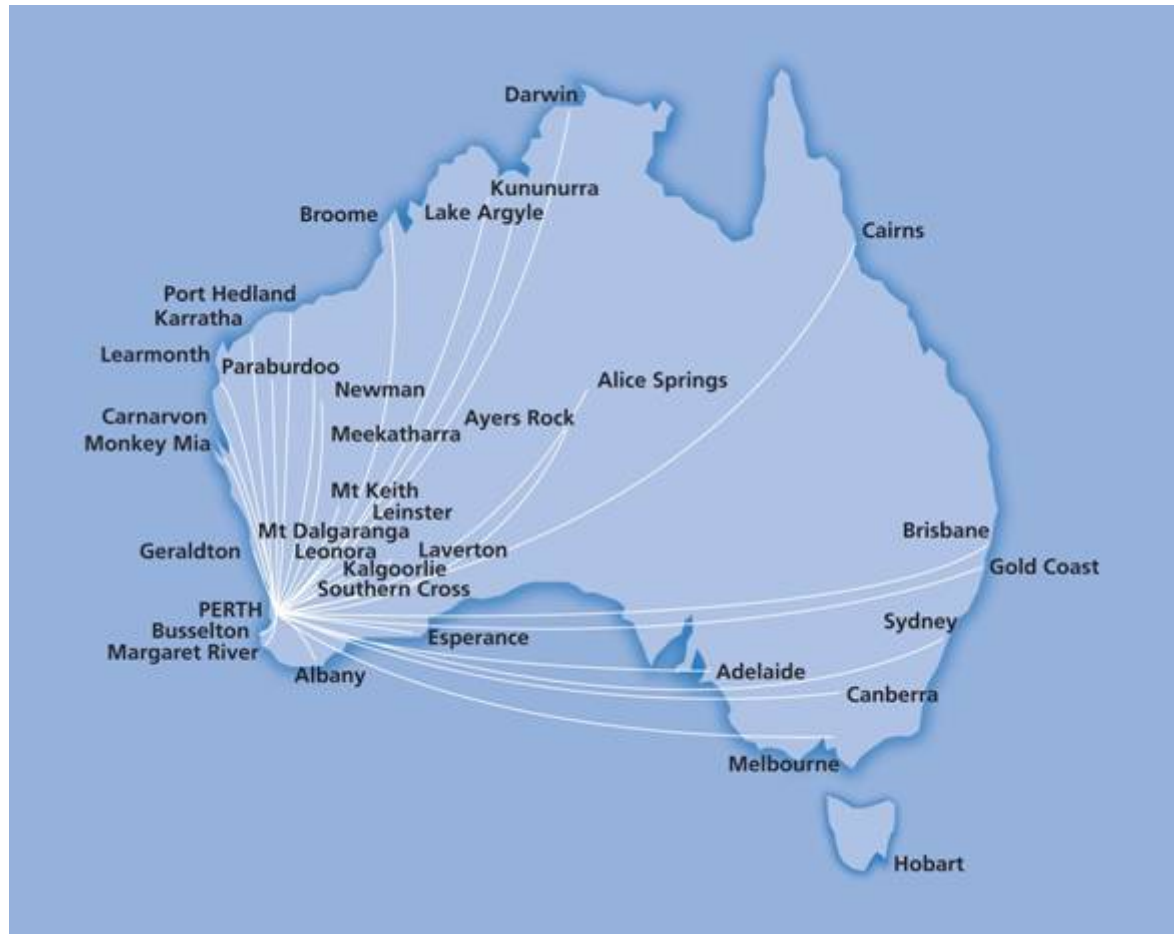
Image Courtesy of Woodside Energy

# AVIATION BUSINESS GROWTH

	% of Aircraft Movements	% of Pax Movements	% Growth FY 05/06 v FY 04/05	% Growth FY 06/07 V FY 05/06
Domestic (T2 & T3)	48%	69%	9.2%	14.9%
General Aviation	41%	~7%*	45%	47%
International	11%	24%	2.5%	9.6%

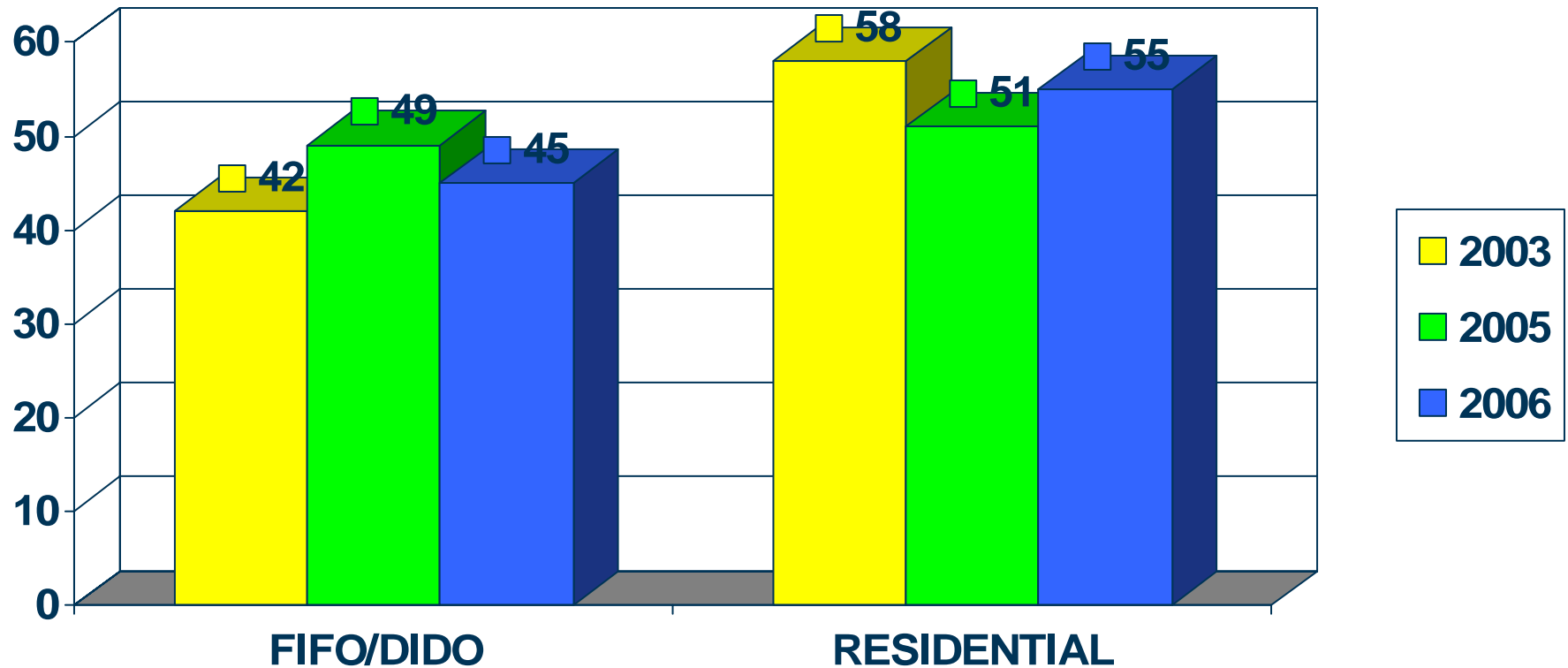
\* WAC does not receive pax data for GA, so this is an estimate only –  
Source WAC Presentation CEDA lunch 28<sup>th</sup> August 2007

# REGIONAL FLIGHT PATHS



Source WAC Presentation CEDA Lunch 28th August 2007

## Percentage of Employees in the WA resources sector who work a FIFO and Residential Arrangement



## FLY-IN, FLY-OUT TODAY

- Work Life Balance
- Skills and Labour Shortages
- Infrastructure Limitations



Image Courtesy of Rio Tinto Iron Ore

## BENEFITS OF FLY-IN, FLY-OUT

- Economic
- Social
- Environmental



Video Footage WIN Television

## RESPONSIBLE MANAGEMENT

- Communication and Family
- Site Facilities
- Health and Wellbeing



Image Courtesy of Downer EDI Mining

## BEST PRACTICE

On and ongoing basis companies provide:

information about the industry, site and job to prospective employees and relevant family members;

newsletters and other forms of company information;

details to families regarding the availability of employee assistance programs;

site visits for families;

flexibility in roster arrangements to cater for emergencies and special occasions;

company social events for fly-in, fly-out employees and families.



Image Courtesy of AngloGold Ashanti

# THE FUTURE



Image Courtesy of Minara Resources



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