



Review of Intrastate Aviation Services

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Knowledge Influence Support

CHAMBER OF COMMERCE
AND INDUSTRY
WESTERN AUSTRALIA

CCI Vision

To serve our members as the State's leading representative for commerce and industry.

Dedicated to the pursuit of a responsible free enterprise economy for the benefit of all individuals in our society.





Digital cartography by:



1. Every Smart Economic Western Australia A140

Map of WA, March 2010
CCI 08/08/2010



Consumer decisions

- Time
- Price
- Reliability
- Convenience



Industry decisions

- When to enter/exit a market
- Price
- Operating costs
- Aircraft type
- Frequency
- Utilisation
- Reliable image
- Policy certainty



Gross Regional Product
 Increased 23%
 2004-05 to 2005-06



Regulation

- Market viability assumption
- Cross subsidisation
- Competition policy
- Regulatory burden

Discussion

- Clarify the intent of protecting routes
- Only intervene if there is a market failure
- Do not promote cross subsidisation
- Facilitate a competitive market environment