

Personal worth statement

Assets

Cash in the bank	\$
Real estate – house and land	\$
Household furniture and electrical items	\$
Motor vehicles	\$
Boat	\$
Insurance policies (surrender value)	\$
Superannuation	\$
Shares/stocks	\$
Other assets	\$
<i>Total assets</i>	\$
Liabilities	
Mortgage – house	\$
Car loan	\$
Personal loan	\$
Credit cards	\$
Other liabilities	\$
<i>Total liabilities</i>	\$
Personal worth (= assets minus liabilities)	\$